HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mongolian Mining Corporation
Date Submitted	05/03/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares										
(1) Stock code : <u>975</u> Description : <u>Ordinary Shares</u>										
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>							
Balance at close of preceding month	15,000,000,000	US\$0.01	US\$150,000,000.00							
Increase/(decrease)	NIL		NIL							
Balance at close of the month	15,000,000,000	US\$0.01	US\$150,000,000.00							
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>							
Balance at close of preceding month										
Increase/(decrease)										
Balance at close of the month										

2. Preference Shares

Stock code : <u>N/A</u>	Descript	tion : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pred	ceding month			
Increase/(decrease)	-		-	
Balance at close of the	month _			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		- <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

US\$150,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	10,291,767,865	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	10,291,767,865	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Optio	on Schemes o	f the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM					thereto	thereto as at close of
approval date	M	ovement durir	ng the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(17/09/2010)						
Exercise						
price:						
HK\$4.53	NII	NII	NII	NII	NII	27 501 012
Ordinary shares	NIL	NIL	NIL	NIL	NIL	37,591,913
(Note 1)						
2. Share Option						
Scheme						
(17/09/2010)						
Exercise						
price:						
HK\$2.67						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	31,985,294
(Note 1)						
3. Share Option						
Scheme						
(17/09/2010)						
Exercise						
price:						
HK\$0.445	NII	NII	NII	NII	NII	146 500 000
Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	146,500,000
4. Share Option						
Scheme						
(17/09/2010)						
Exercise						
price:						
HK\$0.2392						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	55,800,000
(Note 1)						
		То	tal A. (Ordina		NIL	
				ce shares)	N/A	
			(C	ther class)	N/A	
Total funds raised du	uring the mon	th from exercis	se			
of options (State cur		-		NIL		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Cube estintion instan						
EGM approval date (if applicable) (dd/mm/yyyy) <u>4. N/A</u>	(/ /)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares) ce shares)		-
				ther class)		-
			`	·		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ / _)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
			<u> </u>			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/mm/yyyy)	(/ /)	<u> </u>	Total C. (Ordina	rv shares)	N/A	
				ce shares)		-
			(O ⁻	ther class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

C	Other Movements	in Issued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
1.	Rights issue	At price : State currency —	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency —	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N T/4	NT / A
							<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	State currency —	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares				
			repurchased (Note 1)	(/ /)		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
		 	Class of shares issuable <i>(Note 1)</i>				
8.	Consideration issue	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N 7/4	N T/A
						<u>N/A</u>	<u>N/A</u>

	Type of Issue					i	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of share issuable (Note 1)	es			
10.	Other (Please specify)	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Ordinary sl eference sl (Other	hare	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL		
(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)):
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Submitted by: <u>Battsengel Gotov</u>

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.